

# 37th ANNUAL CAROLINAS PAYROLL CONFERENCE

## Do Not Take a 'Chance' on Your Payroll

NOVEMBER 5-8, 2025

Embassy Suites by Hilton Myrtle Beach Oceanfront Resort  
9800 Queensway Boulevard  
Myrtle Beach, SC 29572 (843) 449-0006

*Agenda is subject to change.*

Attendees can receive up to 16 RCHs, if all sessions are attended. Some sessions are 1 RCH and others are 1.5 RCH.  
**Attendance will be required at each session and participants will only receive credit for sessions attended.**  
Certificates will be issued at conclusion of conference based on the name and email address used for registration.

DAY	START TIME	END TIME	Session ID	DESCRIPTION	
WEDNESDAY 11/5/2025	5:00 PM	7:00 PM		Registration	
				Meet and Greet with Vendors	
THURSDAY 11/6/2025	7:00 AM	7:45 AM		Late Registration	
				Breakfast	
	7:45 AM	8:00 AM		Vendor Intro	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:10 AM	1	Payroll and HR Trends for the Upcoming Year	Chris Goheen
	9:10 AM	9:40 AM		Visit the Vendors	
	9:40 AM	11:10 AM	2	An Introduction to Tax Notice Compliance	George Mavrantzas
	11:10 AM	11:20 AM		Break	
	11:20 AM	12:20 PM	3	Staying Ahead on Multi-State Payroll Tax & Compliance	Matt Kaufer
	12:20 PM	1:30 PM		Lunch	
FRIDAY 11/7/2025	1:30 PM	3:00 PM	4	Think Like an Improviser at Work	Mike McGuire
	3:00 PM	3:30 PM		Visit the Vendors	
	3:30 PM	5:00 PM	5	Understanding Merger and Acquisition Tax Obligations	Matt White / Dan Lavin
	7:00 AM	8:00 AM		Breakfast	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:10 AM	6	Payroll as a Strategic Ally: Empowering Employees with Earned Wage Access in a Shifting Economy	Bryan Thomas
	9:10 AM	9:40 AM		Visit the Vendors	
	9:40 AM	11:10 AM	7	From Hire to Fire: Payroll and HR's Role in the Employee Lifecycle	Latisha Newby
	11:10 AM	11:20 AM		Break	
	11:20 AM	12:20 PM	8	Logic of Payroll Tax Corrections	Rebecca Lynch
SATURDAY 11/8/2025	12:20 PM	1:30 PM		Lunch	
	1:30 PM	3:00 PM	9	The Serious Business of Happiness: Science-based Tools for Your Work and Your Life	Jackson Kerchis
	3:00 PM	3:15 PM		Break	
	3:15 PM	4:45 PM	10	AI and Augmentation in The Golden Age of Payroll	Pete Tiliakos
	7:00 AM	8:00 AM		Breakfast	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:40 AM	11	How to Help Your Employees Prepare for the Financial Challenges of Retirement	Delvin Joyce
	9:40 AM	10:10 AM		Break	
	10:10 AM	11:40 AM	12	Basically Incredible	Matt Booth
	11:40 AM	12:00 PM		That's a Wrap! Closing Remarks/Door Prizes/Goodbyes	
			2026 Planning Committee Meeting <i>Open to anyone wishing to volunteer to work on the planning committee for the 2026 Carolinas Payroll Conference</i>		