

37th ANNUAL CAROLINAS PAYROLL CONFERENCE

Do Not Take a 'Chance' on Your Payroll

NOVEMBER 5-8, 2025

Embassy Suites by Hilton Myrtle Beach Oceanfront Resort

9800 Queensway Boulevard

Myrtle Beach, SC 29572 (843) 449-0006

Agenda is subject to change.

Attendees can receive up to 16 RCHs, if all sessions are attended. Some sessions are 1 RCH and others are 1.5 RCH.

Attendance will be required at each session and participants will only receive credit for sessions attended.

Certificates will be issued at conclusion of conference based on the name and email address used for registration.

DAY	START TIME	END TIME	Session ID	DESCRIPTION	
WEDNESDAY 11/5/2025	5:00 PM	7:00 PM		Registration	
				Meet and Greet with Vendors	
THURSDAY 11/6/2025	7:00 AM	7:45 AM		Late Registration	
				Breakfast	
	7:45 AM	8:00 AM		Vendor Intro	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:10 AM	1	Payroll and HR Trends for the Upcoming Year	Chris Goheen
	9:10 AM	9:40 AM		Visit the Vendors	
	9:40 AM	11:10 AM	2	An Introduction to Tax Notice Compliance	George Mavrantzas
	11:10 AM	11:20 AM		Break	
	11:20 AM	12:20 PM	3	Logic of Payroll Tax Corrections	Rebecca Lynch
	12:20 PM	1:30 PM		Lunch	
	1:30 PM	3:00 PM	4	Think Like an Improviser at Work	Mike McGuire
	3:00 PM	3:30 PM		Visit the Vendors	
FRIDAY 11/7/2025	3:30 PM	5:00 PM	5	Understanding Merger and Acquisition Tax Obligations	Matt White / Dan Lavin
	7:00 AM	8:00 AM		Breakfast	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:10 AM	6	Payroll as a Strategic Ally: Empowering Employees with Earned Wage Access in a Shifting Economy	Bryan Thomas
	9:10 AM	9:40 AM		Visit the Vendors	
	9:40 AM	11:10 AM	7	From Hire to Fire: Payroll and HR's Role in the Employee Lifecycle	Latisha Newby
	11:10 AM	11:20 AM		Break	
	11:20 AM	12:20 PM	8	Staying Ahead on Multi-State Payroll Tax & Compliance	Matt Kaufer
	12:20 PM	1:30 PM		Lunch	
	1:30 PM	3:00 PM	9	The Serious Business of Happiness: Science-based Tools for Your Work and Your Life	Jackson Kerchis
	3:00 PM	3:15 PM		Break	
	3:15 PM	4:45 PM	10	AI and Augmentation in The Golden Age of Payroll	Pete Tiliakos
SATURDAY 11/8/2025	7:00 AM	8:00 AM		Breakfast	
	8:00 AM	8:10 AM		Morning Announcements	
	8:10 AM	9:40 AM	11	How to Help Your Employees Prepare for the Financial Challenges of Retirement	Delvin Joyce
	9:40 AM	10:10 AM		Break	
	10:10 AM	11:40 AM	12	Basically Incredible	Matt Booth
	11:40 AM	12:00 PM		That's a Wrap!	
				Closing Remarks/Door Prizes/Goodbyes	
				2026 Planning Committee Meeting	
				Open to anyone wishing to volunteer to work on the planning committee for the 2026 Carolinas Payroll Conference	